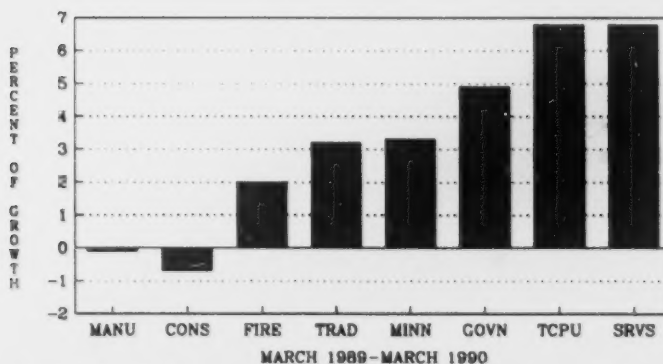


FLORIDA LABOR MARKET TRENDS

FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY • BUREAU OF LABOR MARKET INFORMATION

- Highlights:**
- Nonagricultural employment in Florida increased by 4.0 percent or 209,300 new jobs over the year to reach 5,433,400 in March. The annual growth rate has been steady for two months but is down from January's rate of 4.4 percent.
 - Services and transportation, communications, and public utilities (TCPU) were the fastest growing industries over the year (both at 6.8 percent). TCPU recorded such strong gains due to the drop in transportation employment a year ago resulting from the airline strike. Services recorded continued robust growth due to health-related services employment.
 - Both manufacturing and construction lost jobs over the year of -0.1 percent and -0.7 percent, respectively. These industries remain as Florida's most volatile sectors responding to interest rates and other national economic conditions.
 - Florida's seasonally adjusted March unemployment rate was 5.2 percent representing 330,000 jobless out of a labor force of 6,351,000 in March. For the nation's eleven most populous states, North Carolina recorded the lowest rate at 3.4 percent and Michigan recorded the highest at 7.2 percent. The national unemployment rate was tied with the Florida rate at 5.2 percent in March.

NONAGRICULTURAL EMPLOYMENT FLORIDA GROWTH RATES SEASONALLY ADJUSTED



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

Published Industry Title	March Preliminary 1990	February Revised 1990	March Revised 1989	Over-the-Month Change		Over-the-Year Change	
				Net	Percent	Net	Percent
TOTAL NONAGRICULTURAL EMPLOYMENT	5433.4	5415.7	5224.1	17.7	0.3	209.3	4.0
MINING (1)	9.5	9.6	9.2	-0.1	-1.0	0.3	3.3
CONSTRUCTION	342.5	343.7	345.0	-1.2	-0.3	-2.5	-0.7
MANUFACTURING	540.5	543.4	540.9	-2.9	-0.5	-0.4	-0.1
DURABLE GOODS (1)	324.4	324.5	324.1	-0.1	*	0.3	0.1
NONDURABLE GOODS	215.7	218.1	216.4	-2.4	-1.1	-0.7	-0.3
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	276.8	274.6	259.2	2.2	0.8	17.6	6.8
TRADE	1474.8	1469.6	1423.4	5.2	0.4	46.4	3.2
WHOLESALE (1)	303.9	303.0	291.6	0.9	0.3	12.3	4.2
RETAIL	1172.1	1167.3	1137.8	4.8	0.4	34.3	3.0
EATING AND DRINKING PLACES	399.0	367.2	280.2	3.8	1.0	12.3	3.4
FINANCE, INSURANCE AND REAL ESTATE (1)	376.8	375.0	369.3	1.8	0.5	7.5	2.0
SERVICES	1578.0	1569.4	1476.9	8.6	0.5	101.1	6.8
HOTELS AND OTHER LODGING PLACES	147.6	145.0	132.1	1.7	1.2	15.5	11.7
HEALTH SERVICES (1)	402.0	403.1	375.3	1.9	0.5	26.7	7.1
TOTAL PRIVATE	4598.9	4535.3	4428.9	13.6	0.3	170.0	3.8
GOVERNMENT	834.5	880.4	795.2	4.1	0.5	37.2	4.7

* = Less than one-tenth of one percent.

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

PUBLISHED INDUSTRY TITLE	1989											1990			Over-the-Year Change	
	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR(P)	%	NUMBER	
TOTAL NONAGRICULTURAL EMPLOYMENT	5224.1	5207.2	5245.5	5270.9	5293.1	5304.5	5321.9	5338.3	5353.4	5372.6	5399.0	5415.7	5433.4	4.0	209.3	
MINING (1)	9.2	9.3	9.4	9.4	9.4	9.4	9.3	9.4	9.4	9.4	9.5	9.6	9.5	3.3	0.3	
CONSTRUCTION	345.0	339.9	340.8	341.4	340.6	339.5	338.4	339.9	339.8	340.9	344.7	343.7	342.5	-0.7	-2.5	
MANUFACTURING	540.9	540.2	540.4	540.1	540.8	542.4	543.1	543.4	544.0	543.6	545.5	543.4	540.5	-0.1	-0.4	
DURABLE GOODS (1)	324.1	323.6	324.0	323.9	321.7	323.7	324.4	325.7	325.8	325.4	324.6	324.5	324.4	0.1	0.3	
NONDURABLE GOODS	216.4	215.9	216.4	216.8	216.8	218.0	218.7	219.1	219.9	220.5	220.0	218.1	215.7	-0.3	-0.7	
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	259.2	258.1	260.3	263.2	264.7	266.5	267.3	270.4	273.3	277.5	273.0	274.6	276.8	6.8	17.6	
TRADE	1428.4	1416.7	1429.8	1434.4	1449.2	1449.9	1454.8	1458.0	1461.1	1463.0	1469.4	1469.6	1474.8	3.2	46.4	
WHOLESALE (1)	291.6	290.3	292.6	294.1	294.3	294.5	296.3	297.9	300.5	303.2	301.7	303.0	303.9	4.2	12.3	
RETAIL	1137.8	1127.2	1137.9	1141.1	1153.4	1153.5	1156.6	1159.0	1160.9	1161.7	1167.6	1167.3	1172.1	3.0	34.3	
EATING AND DRINKING PLACES	380.2	377.2	380.0	379.4	384.9	383.6	384.4	385.7	386.3	386.8	389.0	389.2	393.0	3.4	12.8	
FINANCE, INSURANCE AND REAL ESTATE (1)	369.3	368.2	370.7	374.1	373.8	374.4	373.5	372.7	375.0	376.1	373.6	375.0	376.8	2.0	7.5	
SERVICES	1476.9	1474.0	1489.0	1498.8	1508.6	1515.7	1522.4	1532.2	1538.3	1543.3	1559.9	1569.4	1578.0	6.8	101.1	
HOTELS AND OTHER LODGING PLACES	132.1	131.7	134.3	136.5	137.7	138.9	142.0	144.4	145.0	145.0	146.1	145.9	147.6	11.7	15.5	
HEALTH SERVICES (1)	375.3	374.9	377.8	381.4	382.3	384.8	385.6	388.8	390.2	393.3	395.5	400.1	402.0	7.1	24.7	
TOTAL PRIVATE	4428.9	4406.4	4440.4	4461.4	4487.1	4497.8	4508.8	4526.0	4540.9	4553.8	4575.6	4585.3	4598.9	3.8	170.0	
GOVERNMENT	795.2	800.8	805.1	809.5	806.0	806.7	813.1	812.3	812.5	818.8	823.4	830.4	834.5	4.9	39.3	

(P) - Preliminary Estimate

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

BUREAU OF LABOR STATISTICS

AREA...0000-STATEWIDE

					CHANGE FROM			
		MARCH	FEBRUARY	MARCH	FEB. 1990		MAR. 1989	
		1990	1990	1989	TO		TO	
					MAR. 1990		MAR. 1990	
WHOLESALE - DURABLES	650012	175,800	175,800	170,300	+0	0.0%	+5,500	3.2%
WHOLESALE -NONDURABLE	651012	128,100	127,200	121,300	+900	0.7%	+6,800	5.6%
RETAIL TRADE	600036	1,192,300	1,177,000	1,157,500	+15,300	1.3%	+34,800	3.0%
BLDNG MATLS,GRDN SUPL	652002	46,700	46,100	47,900	+600	1.3%	-1,200	2.5%
GENERAL MERCHANDISE	653002	137,200	138,300	137,200	-1,100	0.8%	+0	0.0%
FOOD STORES	654002	210,500	209,100	201,400	+1,400	0.7%	+9,100	4.5%
AUTOMOTIVE DEALERS	655002	121,600	120,700	120,800	+900	0.7%	+800	0.7%
APPAREL & ACCESSORY	656002	66,200	65,300	63,100	+900	1.4%	+3,100	4.9%
FURN, HOMEFURN, EQUIP	657002	58,200	57,800	56,200	+400	0.7%	+2,000	3.6%
EATING & DRINKING	658002	411,700	399,600	398,100	+12,100	3.0%	+13,600	3.4%
MISC RETAIL	659002	140,200	140,100	132,800	+100	0.1%	+7,400	5.6%
FINANCE,INS.,REAL EST.	700001	376,800	375,000	369,300	+1,800	0.5%	+7,500	2.0%
DEPOSITORY INSTNS	760002	119,200	119,600	119,900	-400	0.3%	-700	0.6%
NONDEPOSITORY INSTNS	761002	24,200	24,100	24,000	+100	0.4%	+200	0.8%
INSURANCE CARRIERS	763002	63,700	63,300	60,600	+400	0.6%	+3,100	5.1%
INSURANCE AGENTS	764002	37,900	37,600	37,300	+300	0.8%	+600	1.6%
REAL ESTATE	765002	102,100	100,800	99,300	+1,300	1.3%	+2,800	2.8%
SERVICES	800001	1,606,100	1,579,900	1,502,900	+26,200	1.7%	+103,200	6.9%
HOTELS & OTHR LODGING	870002	159,400	152,700	142,800	+6,700	4.4%	+16,600	11.6%
PERSONAL SERVICES	872002	65,300	64,200	63,300	+1,100	1.7%	+2,000	3.2%
BUSINESS SERVICES	873002	290,500	284,300	273,200	+6,200	2.2%	+17,300	6.3%
AUTO REPAIR & PARKING	875002	57,500	56,400	54,900	+1,100	2.0%	+2,600	4.7%
MISC REPAIR SERVICES	876002	25,200	24,900	23,800	+300	1.2%	+1,400	5.9%
MOTION PICTURES	878002	14,000	13,800	14,300	+200	1.4%	-300	2.1%
AMUSEMENT, RECREATION	879002	117,200	112,600	102,400	+4,600	4.1%	+14,800	14.5%
HEALTH SERVICES	880002	402,000	400,100	375,300	+1,900	0.5%	+26,700	7.1%
LEGAL SERVICES	881002	54,300	53,900	52,000	+100	0.7%	+2,300	4.4%
EDUCATIONAL SERVICES	882002	60,700	60,900	59,900	-200	0.3%	+1,800	3.1%
ENGINEERING & MNGMNT	887002	123,900	122,600	120,700	+1,300	1.1%	+3,200	2.7%
TOTAL GOVERNMENT	900001	853,900	843,900	814,000	+10,000	1.2%	+39,900	4.9%
TOTAL FEDERAL GOVT.	910001	123,300	123,400	119,500	-100	0.1%	+3,800	3.2%
TOTAL STATE & LOCAL	940001	730,600	720,500	694,500	+10,100	1.4%	+36,100	5.2%
TOTAL STATE GOVERNMENT	920001	183,700	182,200	170,700	+1,500	0.8%	+13,000	7.6%
TOTAL LOCAL GOVERNMENT	930001	546,900	538,300	523,800	+8,600	1.6%	+23,100	4.4%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

BUREAU OF LABOR STATISTICS

AREA...0000-STATEWIDE

CHANGE FROM

		MARCH 1990	FEBRUARY 1990	MARCH 1989	FEB. 1990 TO MAR. 1990		MAR. 1989 TO MAR. 1990	
TOTAL NONAGRICULTURAL	000000	5,502,900	5,447,400	5,290,200	+55,500	1.0%	+212,700	4.0%
GOODS PRODUCING	000045	893,100	894,000	895,700	-900	0.1%	-2,600	0.3%
MINING	100001	9,500	9,600	9,200	-100	1.0%	+300	3.3%
NONMETALLIC MINERALS	114002	8,500	8,600	8,300	-100	1.2%	+200	2.4%
PHOSPHATE ROCK	114754	4,000	4,100	4,000	-100	2.4%	+0	0.0%
CONSTRUCTION	200001	340,100	338,600	342,600	+1,500	0.4%	-2,500	0.7%
GEN BLDG CONTRACTORS	215002	79,600	80,000	84,600	-400	0.5%	-5,000	5.9%
HEAVY CONSTRUCTION	216002	50,200	50,200	50,500	+0	0.0%	-300	0.6%
SPECIAL TRADE	217002	210,300	208,400	207,500	+1,900	0.9%	+2,800	1.3%
MANUFACTURING	300001	543,500	545,800	543,900	-2,300	0.4%	-400	0.1%
DURABLE GOODS	300016	324,400	324,500	324,100	-100	0.0%	+300	0.1%
LUMBER & WOOD PRODS.	324002	25,400	25,500	26,100	-100	0.4%	-700	2.7%
FURNITURE & FIXTURES	325002	14,600	14,400	14,800	+200	1.4%	-200	1.4%
STONE, CLAY, GLASS	332002	25,900	26,100	25,900	-200	0.8%	+0	0.0%
PRIMARY METAL IND.	333002	5,000	5,000	5,300	+0	0.0%	-300	5.7%
FABRICATED METAL	334002	33,500	33,700	34,500	-200	0.6%	-1,000	2.9%
INDUSTRIAL MACHINERY	335002	43,200	43,200	42,700	+0	0.0%	+500	1.2%
ELECTRONIC EQUIPMENT	336002	62,000	62,400	62,600	-400	0.6%	-600	1.0%
TRANSPORTATION EQUIP.	337002	69,600	69,200	68,200	+400	0.6%	+1,400	2.1%
INSTRUMENTS & RELATED	338002	36,100	35,900	34,700	+200	0.6%	+1,400	4.0%
MISC MANUFACTURING	339002	9,100	9,100	9,300	+0	0.0%	-200	2.2%
NONDURABLE GOODS	400016	219,100	221,300	219,800	-2,200	1.0%	-700	0.3%
FOOD & KINDRED PROD.	420002	48,800	50,900	50,700	-2,100	4.1%	-1,900	3.7%
PRESERVED FRUITS	420303	12,700	13,800	14,100	-1,100	8.0%	-1,400	9.9%
TOBACCO PRODUCTS	421002	1,100	1,200	1,400	-100	8.3%	-300	21.4%
TEXTILE MILL PRODUCTS	422002	3,600	3,600	3,800	+0	0.0%	-200	5.3%
APPAREL & OTHER TXTLE	423002	36,000	35,800	34,800	+200	0.6%	+1,200	3.4%
PAPER & ALLIED	426002	14,700	14,700	14,600	+0	0.0%	+100	0.7%
PRINTING & PUBLISHING	427002	67,300	67,000	65,800	+300	0.4%	+1,500	2.3%
CHEMICALS & ALLIED	428002	23,000	23,200	23,600	-200	0.9%	-600	2.5%
PETROLEUM & COAL PROD	429002	1,600	1,600	1,500	+0	0.0%	+100	6.7%
RUBBER & MISC PLASTIC	430002	20,400	20,800	21,000	-400	1.9%	-600	2.9%
LEATHER, LEATHER PROD	431002	2,600	2,500	2,600	+100	4.0%	+0	0.0%
SERVICE PRODUCING	000055	4,609,800	4,553,400	4,394,500	+56,400	1.2%	+215,300	4.9%
TRANSPORT & PUB UTILS	500001	276,800	274,600	259,200	+2,200	0.8%	+17,600	6.8%
TRANSPORTATION	500016	171,500	169,600	153,700	+1,900	1.1%	+17,800	11.6%
RAILROAD TRANSPORT	540002	7,500	7,500	7,900	+0	0.0%	-400	5.1%
LOCAL & INTERURBAN	541002	11,200	11,600	10,800	-400	3.4%	+400	3.7%
TRUCKING & WAREHOUSE	542002	67,700	66,900	60,200	+800	1.2%	+7,500	12.5%
WATER TRANSPORTATION	544002	17,300	16,700	16,000	+600	3.6%	+1,300	8.1%
TRANSPORTATION BY AIR	545002	46,200	45,200	38,000	+1,000	2.2%	+8,200	21.6%
COMMUNICATIONS	548002	66,100	65,900	67,100	+200	0.3%	-1,000	1.5%
ELECTRIC, GAS, SANITARY	549002	39,200	39,100	38,400	+100	0.3%	+800	2.1%
TRADE	600001	1,496,200	1,480,000	1,449,100	+16,200	1.1%	+47,100	3.3%
WHOLESALE TRADE	600016	303,900	303,000	291,600	+900	0.3%	+12,300	4.2%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

HOURS AND EARNINGS OF PRODUCTION OR NON-SUPERVISORY
WORKERS BY INDUSTRY IN FLORIDA
AREA...0000-STATEWIDE

90/04/20

		AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		MAR. 1990	FEB. 1990	MAR. 1989	MAR. 1990	FEB. 1990	MAR. 1989	MAR. 1990	FEB. 1990	MAR. 1989
NONMETALLIC MINERALS	114002	\$458.65	\$487.62	\$445.01	44.4	47.9	46.5	\$10.33	\$10.18	\$9.57
PHOSPHATE ROCK	114754	\$507.48	\$532.54	\$492.31	43.9	45.4	43.8	\$11.56	\$11.73	\$11.24
MANUFACTURING	300001	\$365.03	\$362.61	\$350.83	41.2	41.3	40.7	\$8.86	\$8.78	\$8.62
DURABLE GOODS	300016	\$368.46	\$365.09	\$355.06	41.4	41.3	41.0	\$8.90	\$8.84	\$8.66
LUMBER & WOOD PRODS.	324002	\$296.00	\$289.98	\$284.21	40.0	39.4	38.2	\$7.40	\$7.36	\$7.44
FURNITURE & FIXTURES	325002	\$299.71	\$296.70	\$274.70	41.0	40.7	38.8	\$7.31	\$7.29	\$7.08
STONE, CLAY, GLASS	332002	\$416.75	\$413.66	\$405.84	44.1	44.1	44.5	\$9.45	\$9.38	\$9.12
PRIMARY METAL IND.	333002	\$451.14	\$456.07	\$442.27	44.8	45.2	44.9	\$10.07	\$10.09	\$9.85
FABRICATED METAL	334002	\$333.33	\$320.79	\$323.52	40.7	39.8	40.9	\$8.19	\$8.06	\$7.91
INDUSTRIAL MACHINERY	335002	\$408.53	\$406.96	\$407.23	41.1	41.4	42.2	\$9.94	\$9.83	\$9.65
ELECTRONIC EQUIPMENT	336002	\$374.51	\$374.33	\$350.33	41.2	41.5	40.5	\$9.09	\$9.02	\$8.65
TRANSPORTATION EQUIP.	337002	\$429.00	\$423.78	\$409.84	42.1	42.0	41.2	\$10.19	\$10.09	\$9.95
INSTRUMENTS & RELATED	338002	\$323.95	\$329.57	\$329.21	40.8	41.3	41.1	\$7.94	\$7.98	\$8.01
MISC MANUFACTURING	339002	\$297.99	\$289.15	\$281.61	38.6	38.4	39.3	\$7.72	\$7.53	\$7.42
NONDURABLE GOODS	400016	\$360.80	\$361.01	\$345.37	41.0	41.4	40.3	\$8.80	\$8.72	\$8.57
FOOD & KINDRED PROD.	420002	\$336.17	\$368.96	\$314.29	41.4	44.4	41.3	\$8.12	\$8.31	\$7.61
PRESERVED FRUITS	420303	\$346.46	\$387.71	\$294.40	42.2	46.6	41.7	\$8.21	\$8.32	\$7.06
TOBACCO PRODUCTS	421002	\$336.11	\$318.02	\$270.82	42.6	41.9	40.3	\$7.89	\$7.59	\$6.72
TEXTILE MILL PRODUCTS	422002	\$258.93	\$234.77	\$244.58	41.1	40.2	38.7	\$6.30	\$5.84	\$6.32
APPAREL & OTHER TXLE	423002	\$215.84	\$216.59	\$205.53	38.0	38.2	36.9	\$5.68	\$5.67	\$5.57
PAPER & ALLIED	426002	\$537.81	\$500.69	\$492.62	45.5	43.5	44.3	\$11.82	\$11.51	\$11.12
PRINTING & PUBLISHING	427002	\$403.90	\$401.56	\$390.79	39.1	39.1	38.2	\$10.33	\$10.27	\$10.23
CHEMICALS & ALLIED	428002	\$562.38	\$524.53	\$516.85	45.5	43.1	44.1	\$12.36	\$12.17	\$11.72
RUBBER & MISC PLASTIC	430002	\$306.16	\$304.99	\$336.34	42.7	43.2	42.9	\$7.17	\$7.06	\$7.84
COMMUNICATIONS	548002	\$520.13	\$523.41	\$487.30	38.7	38.8	38.1	\$13.44	\$13.49	\$12.78
ELECTRIC, GAS, SANITARY	549002	\$615.20	\$608.96	\$579.46	44.1	44.0	44.2	\$13.95	\$13.84	\$13.11
DEPOSITORY INSTNS	760002	\$288.79	\$290.70	\$273.39	37.8	38.2	37.4	\$7.64	\$7.61	\$7.31

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET
INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE
U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
MARCH 1990 PRELIMINARY

COUNTY	LABOR FORCE	EMPLOY- MENT	UNEM- PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY- MENT	UNEM- PLOYMENT	RATE
ALACHUA	97315	94791	2524	2.6	LAKE	62152	58011	4141	6.7
BAKER	8259	7769	490	5.9	LEE	155610	150545	5065	3.3
BAY	61286	56607	4679	7.6	LEON	113462	109966	3496	3.1
BRADFORD	10064	9717	347	3.4	LEVY	10960	10383	577	5.3
BREVARD	191884	182671	9213	4.8	LIBERTY	2836	2729	107	3.8
BROWARD	669141	639148	30193	4.5	MADISON	7400	6972	428	5.8
CALHOUN	3694	3438	256	6.9	MANATEE	90790	87039	3751	4.1
CHARLOTTE	39760	38040	1720	4.3	MARION	78802	74501	4301	5.5
CITRUS	38047	36223	1824	4.8	MARTIN	43790	41344	2446	5.6
CLAY	45350	43415	1935	4.3	MONROE	46435	45305	1130	2.4
COLLIER	76195	73179	3016	4.0	NASSAU	22543	21172	1371	6.1
COLUMBIA	20008	18627	1381	6.9	OKALOOSA	63587	60362	3225	5.1
DADE	955011	903825	51186	5.4	OSCEOLA	12204	11231	973	8.0
DESOTO	9766	8258	1508	15.4	ORANGE	394296	375640	18656	4.7
DIXIE	4337	4130	207	4.8	OSCEOLA	51086	49426	1960	3.8
DUVAL	347581	329532	18049	5.2	PALM BEACH	434471	411565	22906	5.3
ESCAMBIA	116802	110982	5820	5.0	PASCO	100470	93948	6522	6.5
FLAGLER	11156	10790	366	3.3	PINELLAS	412230	395145	17085	4.1
FRANKLIN	7169	6826	341	4.8	POLK	183508	167625	15883	8.7
GADSDEN	20465	19277	1188	5.8	PUTNAM	24758	23140	1618	6.5
GILCHRIST	3434	3265	169	4.9	ST. JOHNS	39406	37527	1879	4.8
GLADES	3024	2763	261	8.6	ST. LUCIE	66440	60138	6302	9.5
GULF	4512	4188	324	7.2	SANTA ROSA	29506	27916	1592	5.4
HAMILTON	3688	3409	279	7.6	SARASOTA	126299	121996	4303	3.4
HARDEE	9191	8427	764	8.3	SEMINOLE	172735	165591	7144	4.1
HENDRY	11545	10373	1172	10.2	SUMTER	12363	11482	881	7.1
HERNANDO	38424	36277	2147	5.6	SUWANNEE	11281	10539	742	6.6
HIGHLANDS	25569	23770	1799	7.0	TAYLOR	9394	8503	891	9.5
HILLSBOROUGH	465700	446673	19027	4.1	UNION	4012	3853	159	4.0
HOLMES	7035	6455	580	8.2	VOLUSIA	158379	150579	7800	4.9
INDIAN RIVER	44268	40908	3360	7.6	WAKULLA	6163	5874	289	4.7
JACKSON	18862	17901	961	5.1	WALTON	13697	12949	749	5.5
JEFFERSON	5352	5118	234	4.4	WASHINGTON	7196	6716	480	6.7
LAFAYETTE	2836	2712	124	4.4					

FLORIDA (NOT SEASONALLY ADJUSTED)

6345400 6029200 316300 5.0

FLORIDA (SEASONALLY ADJUSTED)

6351000 6021000 330000 5.2

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPT. OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH U. S. BUREAU OF LABOR STATISTICS.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
FEBRUARY 1990 REVISED

COUNTY	LABOR FORCE	EMPLOY- MENT	UNEM- PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY- MENT	UNEM- PLOYMENT	RATE
ALACHUA	96549	93298	3251	3.4	LAKE	62070	57205	4865	7.8
BAKER	8119	7595	524	6.5	LEE	154856	148179	6677	4.3
BAY	59096	53155	5941	10.1	LEON	111836	107633	4203	3.8
BRADFORD	10116	9564	552	5.5	LEVY	10660	10059	601	5.6
BREVARD	188648	178512	10136	5.4	LIBERTY	2740	2646	94	3.4
BROWARD	658465	624044	34421	5.2	MADISON	7317	6738	579	7.9
CALHOUN	3705	3371	334	9.0	MANATEE	89059	84900	4159	4.7
CHARLOTTE	38739	36759	1980	5.1	MARION	78505	73334	5171	6.6
CITRUS	37206	34740	2466	6.6	MARTIN	43559	40623	2936	6.7
CLAY	45060	42777	2283	5.1	MONROE	45215	43737	1478	3.3
COLLIER	75419	71050	4369	5.8	NASSAU	22317	20861	1456	6.5
COLUMBIA	20048	18126	1922	9.6	OKALOOSA	62873	58714	4159	6.6
DADE	948443	887189	61254	6.5	OKEECHOBEE	11775	10854	921	7.8
DESOTO	10645	8124	2521	23.7	ORANGE	389249	367518	21731	5.6
DIXIE	4199	3901	298	7.1	OSCEOLA	50922	48358	2564	5.0
DUVAL	345419	324688	20731	6.0	PALM BEACH	429134	404364	24770	5.8
ESCAMBIA	116003	109125	6878	5.9	PASCO	98976	92201	6775	6.8
FLAGLER	10964	10382	582	5.3	PINELLAS	407469	387797	19672	4.8
FRANKLIN	7180	6493	687	9.6	POLK	180970	165428	15542	8.6
GADSDEN	20131	18868	1263	6.3	PUTNAM	24455	22585	1870	7.6
GILCHRIST	3434	3205	229	6.7	ST. JOHNS	39238	36976	2262	5.8
GLADES	2861	2707	154	5.4	ST. LUCIE	65145	59091	6054	9.3
GULF	4454	4035	419	9.4	SANTA ROSA	29623	27449	2174	7.3
HAMILTON	3623	3328	295	8.1	SARASOTA	124863	119358	5505	4.4
HARDEE	10168	8902	1266	12.5	SEMINOLE	170708	162010	8698	5.1
HENDRY	11181	10183	998	8.9	SUFTER	12200	11077	1123	9.2
HERNANDO	38053	35602	2451	6.4	SUWANNEE	11162	10235	927	8.3
HIGHLANDS	25192	23203	1989	7.9	TAYLOR	9206	8208	998	10.8
HILLSBOROUGH	460602	438367	22235	4.8	UNION	4057	3806	251	6.2
HOLMES	6681	6231	450	6.7	VOLUSIA	155159	146722	8437	5.4
INDIAN RIVER	42140	39807	2333	5.5	WAKULLA	5954	5642	312	5.2
JACKSON	18441	17098	1343	7.3	WALTON	12921	11953	968	7.5
JEFFERSON	4906	4638	268	5.5	WASHINGTON	7214	6613	601	8.3
LAFAYETTE	2806	2660	146	5.2					

FLORIDA (NOT SEASONALLY ADJUSTED)

6270000 5904600 365500 5.8

FLORIDA (SEASONALLY ADJUSTED)

6369000 5989000 380000 6.0

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS.
CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF
DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPT. OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR
MARKET INFORMATION, IN COOPERATION WITH U. S. BUREAU OF LABOR STATISTICS.

LOCAL AREA UNEMPLOYMENT STATISTICS
By Metropolitan Statistical Area (MSA)

March 1990 (Preliminary)

1. Lakeland-Winter Haven MSA	8.7 %
2. Ft. Pierce MSA	7.9
3. Panama City MSA	7.6
4. Ocala MSA	5.5
5. Miami-Hialeah MSA	5.4
6. West Palm Beach-Boca Raton-Delray Beach MSA	5.3
7. Jacksonville MSA	5.1
8. Ft. Walton Beach MSA	5.1
9. Pensacola MSA	5.1
10. Daytona Beach MSA	4.9
11. Melbourne-Titusville-Palm Bay MSA	4.8
12. Ft. Lauderdale-Hollywood-Pompano Beach MSA	4.5
13. Orlando MSA	4.5
14. Tampa-St. Petersburg-Clearwater MSA	4.4
15. Bradenton MSA	4.1
16. Naples MSA	4.0
17. Tallahassee MSA	3.5
18. Sarasota MSA	3.4
19. Ft. Myers-Cape Coral MSA	3.3
20. Gainesville MSA	2.7

February 1990 (Revised)

1. Panama City MSA	10.1 %
2. Lakeland-Winter Haven MSA	8.6
3. Ft. Pierce MSA	8.3
4. Ft. Walton Beach MSA	6.6
5. Ocala MSA	6.6
6. Miami-Hialeah MSA	6.5
7. Pensacola MSA	6.2
8. Jacksonville MSA	5.9
9. Naples MSA	5.8
10. West Palm Beach-Boca Raton-Delray Beach MSA	5.8
11. Daytona Beach MSA	5.4
12. Orlando MSA	5.4
13. Melbourne-Titusville-Palm Bay MSA	5.4
14. Ft. Lauderdale-Hollywood-Pompano Beach MSA	5.2
15. Tampa-St. Petersburg-Clearwater MSA	5.1
16. Bradenton MSA	4.7
17. Sarasota MSA	4.4
18. Ft. Myers-Cape Coral MSA	4.3
19. Tallahassee MSA	4.1
20. Gainesville MSA	3.6

Source : Florida Department of Labor and Employment Security,
Bureau of Labor Market Information, in cooperation with the
U. S. Department of Labor, Bureau of Labor Statistics.

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

STATE OF FLORIDA	MARCH 1990	FEBRUARY 1990	MARCH 1989	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,351,000	6,369,000	6,138,000	213,000	3.5
Employment	6,021,000	5,989,000	5,835,000	186,000	3.2
Unemployment	330,000	380,000	303,000	27,000	8.9
Unemployment Rate	5.2	6.0	4.9	0.3	---
Nation					
Unemployment Rate	5.2	5.3	5.0	0.2	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

STATE OF FLORIDA	MARCH 1990	FEBRUARY 1990	MARCH 1989	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,345,400	6,270,000	6,129,800	215,600	3.5
Employment	6,029,200	5,904,600	5,840,000	189,200	3.2
Unemployment	316,300	365,500	289,800	26,500	9.1
Unemployment Rate	5.0	5.8	4.7	0.3	---
Nation					
Unemployment Rate	5.4	5.8	5.2	0.2	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

FLORIDA ECONOMIC INDICATORS

March 1990

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change	
				Month Ago	Year Ago
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	41,364	43,078	38,059	- 3.97	14.71
Interstate Initial Claims	3,815	3,971	3,524	- 3.93	8.28
Intrastate Initial Claims	37,549	39,105	34,535	- 3.98	15.41
INDUSTRY INTRASTATE INITIAL CLAIMS/1					
Services	12,172	12,157	9,507	0.12	28.03
Trade	5,778	5,240	4,852	- 7.40	19.08
Construction	4,395	4,364	4,216	0.71	4.25
Manufacturing	5,412	5,539	3,478	- 2.29	55.61
Mining, Government, Agriculture	7,222	8,076	2,472	- 10.57	192.15
Transportation, Communications, Public Utilities	780	775	6,530	0.65	- 88.06
Finance, Insurance, Real Estate	1,079	1,260	1,083	- 14.37	- 0.37
Information Not Available	711	694	397	2.45	79.09
CONTINUED CLAIMS/1					
Total Weeks Claimed	294,925	304,451	249,998	- 3.12	17.98
Interstate Weeks Claimed	31,978	31,404	28,185	1.83	13.46
Intrastate Weeks Claimed	262,977	273,048	221,814	- 3.69	18.56
ECONOMIC/2					
Housing Starts (At Annual Rates)	130,076	137,501	160,612	- 5.40	- 19.01
Construction Expenditures (Thousands)	1,531,939	1,683,499	1,623,249	- 3.06	0.23
Average Hours Worked Manufacturing	41	41	41	0.00	0.00
Taxable Sales (Thousands)	11,463,500	11,658,699	11,085,400	1.68	3.41
Not Seasonally Adjusted - Statewide	* Data are based on program year which began July 1, 1989.				
JOB SERVICES/3					
Active File (end of month)	213,014	214,758	184,323	- 0.8	15.6
New Applications (month)	59,157	58,515	49,565	1.1	19.4
Applicants Receiving Service (07-01-89 to date)	338,526	309,082	280,098	9.5	20.9
Nonfarm Openings Received (month)	27,152	45,206	47,155	- 39.9	- 42.4
Nonfarm Openings Unfilled (end of month)	40,123	41,222	47,234	- 2.7	- 15.0
Placement Transactions (month)	16,394	12,845	15,806	27.6	3.7
Individuals Placed (07-01-89 to date)	103,235	86,126	110,406	12.6	- 2.0
Nonfarm (07-01-89 to date)	98,068	86,918	99,097	12.3	- 1.0
Job Openings Filled (07-01-89 to date)	128,752	116,928	133,715	10.1	- 3.7
Eligible Claimants Placed (07-01-89 to date)	10,401	10,070	14,621	3.3	- 28.9

Sources:

- 1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.
- 2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.
- 3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).
Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.
Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable).

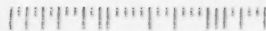
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(904) 488-1048



LABOR MARKET TRENDS

A Labor Market Information Publication
by the Florida Department of Labor and
Employment Security



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BETHESDA, MD 20814

LABOR MARKET INFORMATION

RETURN POSTAGE GUARANTEED
FIRST CLASS MAIL

Tallahassee, Florida 32399-0674
OFFICIAL BUSINESS

FLORIDA DEPARTMENT OF LABOR
AND EMPLOYMENT SECURITY

LOCAL OFFICE

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

